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Commonwealth
of Massachusetts

Form CPF M 102: Campaign Finance Report
Office of Campaign and Political Finance

File with: Director
Office of Campaign and Political Finance
One Ashburton Place Rm. 411
Boston, MA 02108
(617) 979-8300

CPF ID# 17388

Reporting Period: Beginning: 1/1/2021 Ending: 9/3/2021

Type of Report: 2021 Pre-preliminary Report

Duarte, Phillip
Full Name of Candidate
Municipal, Local Filer
Office Sought/ District
8 Trescott St. Apt 4
Taunton, MA 02780
Residential Address

Duarte Committee
Committee Name
Joan Kelley
Name of Committee Treasurer
208 Scalding Street
Taunton, MA 02780
Committee Address

SUMMARY BALANCE INFORMATION

Ending balance from previous report:	\$1,112.01
Total receipts this period:	\$8,286.38
Subtotal:	\$9,398.39
Total expenditures this period:	\$3,117.17
Ending Balance:	\$6,281.22
Total inkind contributions this period:	\$0.00
Total out of pocket spending this period:	\$0.00
Total outstanding liabilities:	\$0.00
Name of Bank Used:	Taunton Federal Credit Union

Affidavit of Committee Treasurer:

I certify that I have examined this report, including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity including all contributions, loans, receipts, expenditures, disbursements, inkind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55. Signed under the penalties of perjury:

Joan E Kelley
Treasurer's signature (in ink)

13 Sept 2021
Date

Affidavit of Candidate (check 1 box only):

Candidate with Committee and no activity independent of the committee
☒ I certify that I have examined this report, and attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55. I have not received any contributions, incurred any liabilities nor made any expenditures on my behalf during this reporting period.
Candidate without Committee OR candidate with independent activity filing separate report.
☐ I certify that I have examined this report and attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity including contributions, loans, receipts, expenditures, disbursements, inkind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55. Signed under the penalties of perjury:

Phillip Duarte
Candidate's signature (in ink)

9-13-21
Date

Schedule A: Receipts

M.G.L. c. 55 requires that the name and residential address be reported, in alphabetical order, for all receipts over \$50 in a calendar year. Committees must keep detailed accounts and records of all receipts, but need only itemize those receipts over \$50. In addition, the occupation and employer must be reported for all persons who contribute \$200 or more in a calendar year.

<u>Date</u>	<u>Name and Residential Address</u>	<u>Amount</u>	<u>Occupation and Employer</u>
5/19/2021	Almeida, Mija 156 Tremont St. Taunton, MA 02780	\$25.00	
7/24/2021	Anderson, Janet 22 Garfield St. Taunton, MA 02780	\$100.00	
8/14/2021	Basler, Carolyn 2285 County St. East Taunton, MA 02718	\$100.00	
5/26/2021	Baylies Grigoreas, Heather 16 Belvoir Ave #1 Taunton, MA 02780	\$10.00	
5/13/2021	Boiros, Deborah 51 Nichols Dr. Taunton, MA 02780	\$50.00	
5/9/2021	Boiros, Maureen 597 Cohannet St. Taunton, MA 02780	\$100.00	
6/10/2021	Borges, Lynn 73 Point St. Berkley, MA 02779	\$250.00	Business Analyst Quincy Mutual Insurance
8/30/2021	Brogan, Cynthia 503 Dighton Ave. Taunton, MA 02780	\$50.00	
3/19/2021	Bunker, Peyton 55 Williams St. Apt 205 Taunton, MA 02780	\$25.69	

5/9/2021	Clark, Nancy 9 Clarendon St. Taunton, MA 02780	\$50.00	
5/9/2021	Cooke, Janet 22 Crane Ave. North Taunton, MA 02780	\$50.00	
5/8/2021	Costa Hanlon, Sherry 9 Madison St. Taunton, MA 02780	\$100.00	
5/14/2021	Costa, Ilda 59 Glenrose Dr. Riverside, RI 02915	\$50.00	
8/6/2021	Coute, Christopher 108 Field St. Taunton, MA 02780	\$500.00	Self-Employed Self-employed
5/22/2021	Crowell, Pamela 125 Highland St. Unit 404 Taunton, MA 02780	\$50.00	
3/4/2021	Cunha, Nicholas 5 Medeiros Farm Road Seekonk, MA 02771	\$100.00	
3/18/2021	Doherty, Carol 148 Highland St. Taunton, MA 02780	\$250.00	Legislator Commonwealth of Massachusetts
3/23/2021	Doherty, Mark 20 Preservation Dr. Taunton, MA 02780	\$10.00	
6/20/2021	Doherty, Mark 20 Preservation Dr. Taunton, MA 02780	\$25.00	
4/4/2021	Duarte, Alda 617 Cohannet St. Taunton, MA 02780	\$450.00	Sales Associate Walmart
6/7/2021	Duarte, Alda 617 Cohannet St. Taunton, MA 02780	\$500.00	Sales Associate Walmart
3/20/2021	Duarte, Andrea 79 Harvey St. Cambridge, MA 02140	\$35.00	
5/8/2021	Dwuye, Calvin 37 Madison St. Taunton, MA 02780	\$50.00	
5/20/2021	Escobar, Deolinda 2167 Purchase St. New Bedford, MA 02746	\$100.00	
9/1/2021	Everidge, Nancy 37 Briggs St. Taunton, MA 02780	\$50.00	
8/17/2021	Famularo, Mark 70 Lydia Lane Taunton, MA 02780	\$250.00	Senior Systems Administrator Sager Electronics

5/10/2021	Faria, Maria 50 Dean St. Taunton, MA 02780	\$500.00 Retired Retired
4/12/2021	Farrer, Emily 25 Eldridge St. Taunton, MA 02780	\$25.00
8/30/2021	Fernandez, Kyra 38 Evergreen Dr. Taunton, MA 02780	\$100.00
5/12/2021	Ferreira, Michael 7 Amberwood Court Bourne, MA 02532	\$50.00
5/8/2021	Forman, Linda 171 Winthrop St. Taunton, MA 02780	\$10.00
6/3/2021	Fraga, Ethel 205 Linden Ponds Way Unit 507 Hingham, MA 02043	\$25.00
6/20/2021	Francis, Evan 10 Misty Lane Taunton, MA 02780	\$25.00
5/12/2021	Fuller, Ann 34 Jackson St. Taunton, MA 02780	\$25.00
9/3/2021	Gonsalves, Lori 35 Mellos Farm Road Taunton, MA 02780	\$50.00
7/21/2021	Gray, Jonathan 697 Cohannet St. Taunton, MA 02780	\$50.00
5/22/2021	Haddad, Patricia 250 Marble St. Somerset, MA 02726	\$100.00
5/10/2021	Jorge, Manuel 50 Dean St. Taunton, MA 02780	\$250.00 Retired Retired
3/4/2021	Karner, Emmet 576 Franklin St. Apt 1 Worcester, MA 01604	\$100.00
3/17/2021	Keegan, Michael 23 Armory St. Wakefield, MA 01880	\$1,000.00 Software Engineer Constant Contact
3/17/2021	Kelley, Joan 208 Scadding St. Taunton, MA 02780	\$1,000.00 Retired Retired
5/25/2021	Koza, Susan 84 Hillside Dr. Taunton, MA 02780	\$75.00
7/31/2021	Local 509 Service Employees Int'l Union Comm on Pol Ed, MA Workers' Pol Action Comm. 293 Boston Post Road W. 4th Floor Marlborough, MA 01752	\$250.00 80224

6/11/2021	Marotta, Norma 110 Dean St. Unit 23 Taunton, MA 02780	\$50.00
7/6/2021	McKenna, Joan 225r South Walker St. Taunton, MA 02780	\$25.00
8/24/2021	Moreau, David 3 Middle St. Taunton, MA 02780	\$100.00
5/9/2021	Moreau, Rosemary 3 Middle St. Taunton, MA 02780	\$100.00
5/13/2021	Provençal, Armand 399 Lothrop St. Taunton, MA 02780	\$100.00
5/23/2021	Resendes, Elizabeth 8 Dartmouth St. Taunton, MA 02780	\$50.00
5/14/2021	Roy, Carole 105 Redwood Dr. Taunton, MA 02780	\$50.00
5/8/2021	Ruby, Eric 22 Arbor Way Taunton, MA 02780	\$50.00
5/20/2021	Scully, Elisa 780 Whittenton St. Taunton, MA 02780	\$100.00
4/20/2021	Silver, David 2 Bates St. Taunton, MA 02780	\$100.00
3/18/2021	Tao, Peter 28 Blueberry Lane Lexington, MA 02420	\$420.69 Software Engineer Viasat
6/11/2021	Tome, Ida 31 Blake St. Taunton, MA 02780	\$50.00
6/10/2021	Wood, Nancy 74 Purchase St. Taunton, MA 02780	\$100.00
7/26/2021	Zucker, Mitchell 28 Wilbur St. Apt 2 Taunton, MA 02780	\$25.00

Total Itemized Receipts:	\$8,286.38
Total Unitemized Receipts:	\$0.00
Total Receipts:	<u>\$8,286.38</u>

Schedule B: Expenditures

M.G.L. c. 55 requires committees to list, in alphabetical order, all expenditures over \$50 in a reporting period. Committees must keep detailed accounts and records of all expenditures, but need only itemize those over \$50. Expenditures over \$50 and under may be added together from committee records, and reported on line 13.

<u>Date</u>	<u>Name and Address</u>	<u>Amount</u>	<u>Purpose</u>
9/3/2021	Act Blue 366 Summer St. Somerville, MA 02144	\$150.22	Processing Fees
5/5/2021	Davol-Taunton Printing 330 Winthrop St. Taunton, MA 02780	\$180.63	Printing Services
6/8/2021	Davol-Taunton Printing 330 Winthrop St. Taunton, MA 02780	\$446.25	Printing Services
9/1/2021	Davol-Taunton Printing 330 Winthrop St. Taunton, MA 02780	\$69.06	Printing Services
1/28/2021	Massachusetts Democratic Party 11 Beacon St., Suite 410 Boston, MA 02108	\$800.00	Votebuilder
8/6/2021	Squarespace, Inc. 225 Varick Street, 12th Floor New York, NY 10014	\$76.50	Google Workspace Subscription
7/26/2021	Standard Modern Company 186 Duchaine Boulevard New Bedford, MA 02745	\$1,074.52	Lawn Signs
8/17/2021	Staples 600 South St. West Raynham, MA 02767	\$64.99	Printing Services
5/6/2021	U.S. Post Office 681 Broadway Raynham, MA 02767	\$110.00	Stamps

8/14/2021 U.S. Post Office

37 Taunton Green

Taunton, MA 02780

\$127.00 Stamps

8/16/2021 U.S. Post Office

37 Taunton Green

Taunton, MA 02780

\$18.00 Stamps

Total Itemized Expenditures:	\$3,117.17
Total Unitemized Expenditures:	\$0.00
Total Expenditures:	<u>\$3,117.17</u>